

**VICTORIA COUNTY, TEXAS NOTICE OF INTENTION TO ISSUE
CERTIFICATES OF OBLIGATION FOR GENERAL COUNTY IMPROVEMENTS**

The Commissioners Court of Victoria County, Texas (the “County”) does hereby give notice of intention to issue one or more series of *Victoria County, Certificates of Obligation* (the *Certificates*) in the maximum aggregate principal amount not to exceed \$20,000,000 for the purposes of paying, in whole or in part, contractual obligations of the County to be incurred for the purposes of: (1) acquiring, constructing, renovating, improving, and equipping County owned facilities, including airport facilities, public safety facilities, judicial facilities, and facilities physically attached thereto, (2) renovating, improving, and equipping existing buildings and facilities, including the County’s administrative facilities and animal control facilities, (3) acquiring, designing, constructing, repairing, equipping, improving or funding various road, bridge, and drainage improvements, including utilities relocation and landscaping related thereto, (4) acquiring, constructing, improving, upgrading, and equipping the County’s information technology hardware and software and telecommunications systems, (5) purchase materials, supplies, equipment, machinery, buildings, land and rights-of-way for authorized needs and purposes, including in relation to the foregoing, and (6) paying professional services relating to the design, construction, project management, and financing of the aforementioned capital improvements, including services by tax appraisal engineers, engineers, architects, attorneys, auditors, mapmakers, financial advisors, and fiscal agents (collectively, the *Projects*), and paying the costs of issuance related to such Certificates. The County proposes to provide for the payment of such Certificates from the levy and collection of ad valorem taxes in the County, within the limits prescribed by law, and from a lien on and pledge of “Surplus Revenues,” if any, received by the County from the ownership and operation of the County’s park system. The current principal of all currently outstanding debt obligations of the County is \$31,550,000, the combined principal and interest required to pay all currently outstanding debt obligations of the County on time and in full is \$42,233,380, the estimated combined principal and interest required to pay the proposed Certificates on time and in full is \$32,037,583, the estimated interest rate for the Certificates is 5.00% per annum, and the maximum maturity date of the proposed Certificates is February 15, 2046. The Commissioners Court proposes to authorize the issuance of such Certificates at 10:00 a.m. on September 29, 2025, at a Regularly Scheduled Meeting to be held at Commissioners Court located at the Victoria County Courthouse, Commissioners Courtroom, located at 115 N. Bridge Street, Second Floor, Rm 241, Victoria, TX 77901, Texas (in the event the Commissioners Court will be unable to meet at said location, the County will post information on its website for attending the meeting at an alternate location, by telephone, teleconference, or other electronic means). The Certificates are to be issued, and this notice is given, under and pursuant to the provisions of the Certificate of Obligation Act of 1971 (Sections 271.041 through 271.064, as amended, Texas Local Government Code), and Chapter 1502, as amended, Texas Government Code.

/s/ Heidi Easley

County Clerk